

HERON RIDGE ASSOCIATES REGISTRATION INFORMATION

PAYMENT EXPECTED AT TIME OF SESSION. MAKE CHECKS PAYABLE TO: HERON RIDGE ASSOCIATES

Client Information

Date _____

Name: _____ Address: _____
Street City/State Zip Code

Home Phone: _____ Cell: _____ Birthdate: ___/___/___ New Client? Y / N Height: _____ Weight: _____

Referred by: _____ If EAP Auth #/ company: _____ / _____ Client's Employer: _____

Marital Status: S/M/D/W Sex: M / F Social Security #: ___/___/___ Maiden Name: _____ Email: _____

Emergency Contact: _____ Relationship: _____ Phone: _____

Emergency Contact Address: _____

Insurance Information: Please provide insurance card and driver's license for therapist to copy. I understand it is my Responsibility to check and verify my own insurance benefits. The Staff of Heron Ridge Associates does not do this for me.

Primary Insurance: _____ Policy#: _____ Subscriber: _____

Group#: _____ Relationship to Client: _____ IOP : () No () Yes

Subscriber Employed By: _____ Subscribers Birthday: ___/___/___ Policy Effective Date: _____

Co-Pay Requirements: _____ Deductible: () None () Yes, amount _____

Secondary Insurance: _____ Policy#: _____ Subscriber: _____

Group#: _____ Relationship to Client: _____ IOP : () No () Yes

Subscriber Employed By: _____ Subscribers Birthday: ___/___/___ Policy Effective Date: _____

Co-Pay Requirements: _____ Deductible: () None () Yes, amount _____

Assignment and Release:

I, the undersigned, certify that I (or my dependent) have insurance coverage through _____ And assign directly to Heron Ridge Associates or my independent therapist _____ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I do hereby authorize them to release all information necessary to secure payment of appropriate benefits. I authorize the use of this signature on all insurance submissions, and or credit card charges as applied.

Please check one:

_____ Release any applicable behavioral healthcare information to my primary care physician (PCP)

_____ Release only any medication prescribed by Heron Ridge Associates doctors to my PCP

_____ I DO NOT give authorization to release any information to my PCP

Responsible Party Signature Relationship to Client Date Signed

Printed Name Employer Phone Number

*****Office Use Only*****

Case #: _____ Location Services: _____ Therapist: _____ DX: _____

Authorization #: _____ Visits #: _____ Dates, From: _____ To: _____