

**HERON RIDGE ASSOCIATES      REGISTRATION INFORMATION**

\*\*\*PAYMENT EXPECTED AT TIME OF SESSION. MAKE CHECKS PAYABLE TO: HERON RIDGE ASSOCIATES\*\*\*

**Client Information**

**Date** \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_

*Street*

*City/State*

*Zip Code*

Maiden Name: \_\_\_\_\_ Responsible Party (if client under 18 yrs): \_\_\_\_\_ Employer: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business: \_\_\_\_\_ Cell: \_\_\_\_\_ Birthdate: \_\_\_\_\_

New Client? Y / N Referred by: \_\_\_\_\_ Marital Status: S/M/D/W Sex: M / F Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email Address: \_\_\_\_\_ Client's Employer: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact Address: \_\_\_\_\_

**Insurance Information:** Please provide insurance card and driver's license for therapist to copy. **I understand it is my Responsibility to check and verify my own insurance benefits.** The Staff of Heron Ridge Associates does not do this for me.

Primary Insurance: \_\_\_\_\_ Contract#: \_\_\_\_\_ Subscriber: \_\_\_\_\_

Group#: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_ IOP : ( ) No ( ) Yes

Employed By: \_\_\_\_\_ Subscribers Birthday: \_\_\_\_\_ Policy Effective Date: \_\_\_\_\_

Co-Pay Requirements: \_\_\_\_\_ Deductible: ( ) None ( ) Yes, amount \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy#: \_\_\_\_\_ Subscriber: \_\_\_\_\_

Group#: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_ IOP : ( ) No ( ) Yes

Employed By: \_\_\_\_\_ Subscribers Birthday: \_\_\_\_\_ Policy Effective Date: \_\_\_\_\_

Co-Pay Requirements: \_\_\_\_\_ Deductible: ( ) None ( ) Yes, amount \_\_\_\_\_

**Assignment and Release:**

I, the undersigned, certify that I (or my dependent) have insurance coverage through \_\_\_\_\_  
And assign directly to Heron Ridge Associates or my independent therapist \_\_\_\_\_ all insurance benefits, if any,  
otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by  
insurance. I do hereby authorize them to release all information necessary to secure payment of appropriate benefits. I authorize the  
use of this signature on all insurance submissions, and or credit card charges as applied.

**Please check one:**

\_\_\_\_\_ Release any applicable behavioral healthcare information to my primary care physician (PCP)

\_\_\_\_\_ Release only any medication prescribed by Heron Ridge Associates doctors to my PCP

\_\_\_\_\_ I DO NOT give authorization to release any information to my PCP

\_\_\_\_\_  
*Responsible Party Signature*

\_\_\_\_\_  
*Relationship to Client*

\_\_\_\_\_  
*Date Signed*

Case #: \_\_\_\_\_ Location Services: \_\_\_\_\_ Therapist: \_\_\_\_\_ DX: \_\_\_\_\_

Authorization #: \_\_\_\_\_ Visits #: \_\_\_\_\_ Dates, From: \_\_\_\_\_ To: \_\_\_\_\_

Insurance Contact for Authorization Name: \_\_\_\_\_ Time/Date of Contact: \_\_\_\_\_