

HERON RIDGE ASSOCIATES  
PERSPECTIVES COUNSELING CENTERS

Dx \_\_\_\_\_

SCREENING INFORMATION

Please Print Clearly

THIS SHEET MUST BE FILLED IN COMPLETELY

Readmit: \_\_Yes \_\_No

Date \_\_\_\_\_ Client's Social Security # \_\_\_\_\_ Case # \_\_\_\_\_

Client's Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone (Home) \_\_\_\_\_ (Work) \_\_\_\_\_ (Cell) \_\_\_\_\_

Ok to leave messages? Home: \_\_yes \_\_no Work: \_\_yes \_\_no Cell: \_\_yes \_\_no

Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_\_ Gender \_\_F \_\_M Race \_\_\_\_\_

Adult's Email address (used for marketing purposes only) \_\_\_\_\_

Name of Parent/Guardian \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Emergency Information**

In case of emergency, contact:

Name (1) \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Name (2) \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Other Physician \_\_\_\_\_ Phone \_\_\_\_\_

**Employment Information** (If client is a child, use parent's employment)

Client/Guardian: Place \_\_\_\_\_ Occupation \_\_\_\_\_ Hrs \_\_\_\_\_

Spouse: Place \_\_\_\_\_ Occupation \_\_\_\_\_ Hrs \_\_\_\_\_

**Insurance Information**

Primary Insurance \_\_\_\_\_ Secondary Insurance \_\_\_\_\_

Contract/ID# \_\_\_\_\_ Contract/ID# \_\_\_\_\_

Group/Acct# \_\_\_\_\_ Group/Acct# \_\_\_\_\_

Subscriber \_\_\_\_\_ Subscriber \_\_\_\_\_

Subscriber Social Security # \_\_\_\_\_ Subscriber Social Security # \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

Client's relationship to Subscriber (1) \_\_\_\_\_ Client's relationship to Subscriber (2) \_\_\_\_\_

\_\_Self \_\_Spouse \_\_Son/Daughter \_\_Self \_\_Spouse \_\_Son/Daughter

**Referral Source**

How did you hear of our clinic (or from whom)? \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Client's Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Form completed by: \_\_\_ Parent \_\_\_ Child

**If you need any more space for any of the following questions please use the back of the sheet.**

**Primary reason(s) for seeking services**

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Anger management  | <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Coping           | <input type="checkbox"/> Depression        |
| <input type="checkbox"/> Eating disorder   | <input type="checkbox"/> Fear/phobias        | <input type="checkbox"/> Mental confusion | <input type="checkbox"/> Sexual concerns   |
| <input type="checkbox"/> Sleeping problems | <input type="checkbox"/> Addictive behaviors | <input type="checkbox"/> Alcohol/drugs    | <input type="checkbox"/> Hyperactivity     |
| <input type="checkbox"/> Self Injury       | <input type="checkbox"/> Self Esteem         | <input type="checkbox"/> Impulsivity      | <input type="checkbox"/> Behavior Problems |
| <input type="checkbox"/> Distractibility   |  |   |  |

Other mental health concerns (specify) \_\_\_\_\_

How long have these symptoms been present? \_\_\_\_\_

What are your goals for the child's therapy? \_\_\_\_\_

What are your child's goals for therapy? \_\_\_\_\_

What family involvement would you like to see in the therapy? \_\_\_\_\_

**What areas of your life are being affected by the above?**

**Social**

- Unable to form or maintain friendships
- Withdrawal from family and friends (excessive desire to be alone)
- Increased conflict with others
- Loss of interest in social activities
- Phobia
- Poor social skills
- Attachment problems

**Occupational**

- Unable to maintain job
- Absenteeism
- Conflicts with co-workers
- Tardiness
- Reduced productivity
- Disciplinary action for poor performance

**Academic**

- Failing grades
- Skipping school
- Tardiness
- Detention
- Reduced productivity at school
- Homework problems
- Fighting/conflicts with students/teachers

**Physical**

- Decreased energy/fatigue
- Difficulty getting out of bed or insomnia
- Decreased/increased appetite
- Substantial weight loss or gain
- Psychosomatic complaints (headaches, stomachaches, etc.)
- Frequent illness
- Bed wetting

**Affective Distress**

- Crying spells
- Mood swings
- Concentration problems
- Disorganized thoughts
- Feeling overwhelmed with emotions

**Affective Distress Continued**

- Worrying that interferes with the ability to concentrate
- Memory problems
- Anger/rage

**Behavioral/Emotional**

Please check any of the following that are typical for your child:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Affectionate                      | <input type="checkbox"/> Frustrated easily    | <input type="checkbox"/> Sad                      |
| <input type="checkbox"/> Aggressive ( __verbal __physical) | <input type="checkbox"/> Gambling             | <input type="checkbox"/> Selfish                  |
| <input type="checkbox"/> Alcohol problems                  | <input type="checkbox"/> Generous             | <input type="checkbox"/> Separation anxiety       |
| <input type="checkbox"/> Angry                             | <input type="checkbox"/> Hallucinations       | <input type="checkbox"/> Sets fires               |
| <input type="checkbox"/> Anxiety                           | <input type="checkbox"/> Head banging         | <input type="checkbox"/> Sexual addiction         |
| <input type="checkbox"/> Attachment to dolls               | <input type="checkbox"/> Heart problems       | <input type="checkbox"/> Sexual acting out        |
| <input type="checkbox"/> Avoids adults                     | <input type="checkbox"/> Hopelessness         | <input type="checkbox"/> Shares                   |
| <input type="checkbox"/> Bedwetting                        | <input type="checkbox"/> Hurts animals        | <input type="checkbox"/> Sick often               |
| <input type="checkbox"/> Blinking, jerking                 | <input type="checkbox"/> Imaginary friends    | <input type="checkbox"/> Short attention span     |
| <input type="checkbox"/> Bizarre behavior                  | <input type="checkbox"/> Impulsive            | <input type="checkbox"/> Shy, timid               |
| <input type="checkbox"/> Bullies, threatens                | <input type="checkbox"/> Irritable            | <input type="checkbox"/> Sleeping problems        |
| <input type="checkbox"/> Careless, reckless                | <input type="checkbox"/> Lazy                 | <input type="checkbox"/> Slow moving              |
| <input type="checkbox"/> Chest pains                       | <input type="checkbox"/> Learning problems    | <input type="checkbox"/> Soiling                  |
| <input type="checkbox"/> Clumsy                            | <input type="checkbox"/> Lies frequently      | <input type="checkbox"/> Speech problems          |
| <input type="checkbox"/> Confident                         | <input type="checkbox"/> Listens to reason    | <input type="checkbox"/> Steals                   |
| <input type="checkbox"/> Cooperative                       | <input type="checkbox"/> Loner                | <input type="checkbox"/> Stomach aches            |
| <input type="checkbox"/> Computer addiction                | <input type="checkbox"/> Low self-esteem      | <input type="checkbox"/> Suicidal threats         |
| <input type="checkbox"/> Defiant                           | <input type="checkbox"/> Messy                | <input type="checkbox"/> Suicidal attempts        |
| <input type="checkbox"/> Depression                        | <input type="checkbox"/> Moody                | <input type="checkbox"/> Talks back               |
| <input type="checkbox"/> Destructive                       | <input type="checkbox"/> Nightmares           | <input type="checkbox"/> Teeth grinding           |
| <input type="checkbox"/> Difficulty speaking               | <input type="checkbox"/> Obedient             | <input type="checkbox"/> Thumb sucking            |
| <input type="checkbox"/> Dizziness                         | <input type="checkbox"/> Often sick           | <input type="checkbox"/> Tics or twitching        |
| <input type="checkbox"/> Drug dependence                   | <input type="checkbox"/> Oppositional         | <input type="checkbox"/> Unsafe behaviors         |
| <input type="checkbox"/> Eating disorder                   | <input type="checkbox"/> Over active          | <input type="checkbox"/> Unusual thinking         |
| <input type="checkbox"/> Enthusiastic                      | <input type="checkbox"/> Over weight          | <input type="checkbox"/> Weight loss              |
| <input type="checkbox"/> Excessive masturbation            | <input type="checkbox"/> Panic attacks        | <input type="checkbox"/> Withdrawn                |
| <input type="checkbox"/> Expects failure                   | <input type="checkbox"/> Phobias              | <input type="checkbox"/> Worries excessively      |
| <input type="checkbox"/> Fatigue                           | <input type="checkbox"/> Poor appetite        | <input type="checkbox"/> Sleeping in bed problems |
| <input type="checkbox"/> Fearful                           | <input type="checkbox"/> Psychiatric problems | <input type="checkbox"/> Frequent injuries        |
| <input type="checkbox"/> Quarrels                          |   |   |
| <input type="checkbox"/> Other _____                       |   |   |

Please describe any of the above (or other) concerns \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has the child/adolescent experienced death? (friends, family pets, other) \_\_No \_\_Yes

At what age? \_\_\_\_ If Yes, describe the child's/adolescent's reaction \_\_\_\_\_

Have there been any other significant changes or events in your child's life? (family, moving, fire, etc.)  
\_\_No \_\_Yes If Yes, describe \_\_\_\_\_

Do you suspect your child is using any alcohol or drugs? (including illicit, prescription, over-the-counter or cigarettes) \_\_ No \_\_ Yes Explain \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How are problem behaviors generally handled? \_\_\_\_\_  
\_\_\_\_\_

## Counseling/Prior Treatment History

Information about child/adolescent (past and present)

	Yes	No	When	Where	Overall experience
Mental health counseling	___	___	_____	_____	_____
Psychiatrist for medication	___	___	_____	_____	_____
Suicidal/Homicidal thoughts	___	___	_____	_____	_____
Suicidal/Homicidal attempts	___	___	_____	_____	_____
Drug/Alcohol treatment	___	___	_____	_____	_____
Mental Health Hospitalizations	___	___	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	___	___	_____	_____	_____

Any immediate family in treatment currently? If yes, whom and where? \_\_\_\_\_

## Parental Information

With whom does the child live at this time? \_\_\_\_\_

Are parents divorced or separated? \_\_\_ No \_\_\_ Yes (when?) \_\_\_\_\_

If Yes, who has legal/physical custody? \_\_\_\_\_

Amount of time spent with each parent \_\_\_\_\_

Were the child's parents ever married? \_\_\_ No \_\_\_ Yes

### \*\*Bring custody paperwork to first session if parents are divorced

Who handles responsibility for your child in the following areas?

School \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify) \_\_\_\_\_

Health \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify) \_\_\_\_\_

Problem behavior \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify) \_\_\_\_\_

Discipline Techniques: \_\_\_\_\_

Quality of Parents' Marriage: \_\_\_ Good \_\_\_ Average \_\_\_ Poor

Does arguing happen in front of the child? \_\_\_ No \_\_\_ Yes

Is there any significant information about the parents' relationship or treatment toward the child that might be beneficial to know for counseling? \_\_\_ No \_\_\_ Yes If Yes, describe \_\_\_\_\_

## Client's Mother

Name \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_ FT \_\_\_ PT

Where employed \_\_\_\_\_ Work phone \_\_\_\_\_

Mother's education \_\_\_\_\_

Is the child currently living with the mother? \_\_\_ Yes \_\_\_ No If No, which of the following:

\_\_\_ Step-parent \_\_\_ Adoptive parent \_\_\_ Foster home \_\_\_ Other (specify) \_\_\_\_\_

Is there anything notable, unusual or stressful about the child's relationship with the mother?

\_\_\_ No \_\_\_ Yes If Yes, please explain \_\_\_\_\_

How is the child disciplined by the mother (e.g. grounding, spanking)? \_\_\_\_\_

For what reasons is the child disciplined by the mother? \_\_\_\_\_

## Client's Father

Name \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_ FT \_\_\_ PT

Where employed \_\_\_\_\_ Work phone \_\_\_\_\_

Father's education \_\_\_\_\_

Is the child currently living with the father? \_\_\_ Yes \_\_\_ No If No, which of the following:

\_\_\_ Step-parent \_\_\_ Adoptive parent \_\_\_ Foster home \_\_\_ Other (specify) \_\_\_\_\_

Is there anything notable, unusual or stressful about the child's relationship with the father?

\_\_\_ No \_\_\_ Yes If Yes, please explain \_\_\_\_\_

How is the child disciplined by the father (eg. grounding, spanking)? \_\_\_\_\_  
 For what reasons is the child disciplined by the father? \_\_\_\_\_

**Client's Siblings and Others Who Live in the Household**

Names of Siblings	Age	Gender	Lives	Quality of relationship with the client
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good

Others living in the household	Age	Gender	Relationship (e.g., cousin, foster child)	Quality of relationship with client
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	_____	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	_____	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	_____	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good

Comments \_\_\_\_\_

**Childhood/Adolescent History**

**Pregnancy/Birth**

Has the child's mother had any occurrences of miscarriages or stillborns?  Yes  No  
 If Yes, describe \_\_\_\_\_  
 Was the pregnancy with child planned?  Yes  No Length of pregnancy \_\_\_\_\_  
 Mother's age at child's birth \_\_\_\_\_ Father's age at child's birth \_\_\_\_\_ Child # \_\_\_\_\_ of \_\_\_\_\_ total children.  
 How many pounds did the mother gain during the pregnancy? \_\_\_\_\_  
 While pregnant did the mother smoke?  No  Yes If Yes, what amount \_\_\_\_\_  
 Did the mother use drugs or alcohol?  No  Yes If Yes, type/amount \_\_\_\_\_  
 While pregnant, did the mother have any medical or emotional difficulties? (e.g., surgery, hypertension, medication)  No  Yes  
 If Yes, describe \_\_\_\_\_  
 Length of labor \_\_\_\_\_ Induced  Yes  No Caesarean?  Yes  No  
 Baby's birth weight \_\_\_\_\_ Baby's birth length \_\_\_\_\_  
 Describe any physical or emotional complications with the delivery \_\_\_\_\_  
 Describe any complications for the mother or the baby after the birth \_\_\_\_\_  
 Length of hospitalization Mother \_\_\_\_\_ Baby \_\_\_\_\_

**Infancy/Toddlerhood** Check all which apply

- Breast fed
- Bottle fed
- Not cuddly
- Resisted solid food
- Milk allergies
- Rashes
- Cried often
- Trouble sleeping
- Vomiting
- Colic
- Rarely cried
- Irritable when awakened
- Diarrhea
- Constipation
- Overactive
- Lethargic

**Developmental History** Please note the age at which the following behaviors took place

Sat alone \_\_\_\_\_ Dressed self \_\_\_\_\_  
 Took 1st steps \_\_\_\_\_ Tied shoe laces \_\_\_\_\_  
 Spoke words \_\_\_\_\_ Rode two-wheeled bike \_\_\_\_\_  
 Spoke sentences \_\_\_\_\_ Toilet trained \_\_\_\_\_  
 Weaned \_\_\_\_\_ Dry during day \_\_\_\_\_  
 Fed self \_\_\_\_\_ Dry during night \_\_\_\_\_  
 Compared with others in the family, child's development was:  slow  average  fast

Age for developments (fill in where applicable)

Began puberty \_\_\_\_\_ Menstruation \_\_\_\_\_  
 Voice change \_\_\_\_\_ Convulsions \_\_\_\_\_  
 Breast development \_\_\_\_\_ Injuries or hospitalizations \_\_\_\_\_  
 Issues that affected child's development (e.g., physical/sexual abuse, inadequate nutrition, neglect) \_\_\_\_\_

Any history of being abused by others?  No  Yes If Yes, what type(s) of abuse?  
 Emotional  Sexual  Physical  Verbal  Other (Describe) \_\_\_\_\_  
What age was the child when he or she was abused? \_\_\_\_\_

Any history of child abusing others?  No  Yes If Yes, describe \_\_\_\_\_

Is there a history of any important separations, losses, deaths, traumas? \_\_\_\_\_

**Immunization record** (check immunizations the child/adolescent has received)

	DPT	Polio		
2 months	___	___	15 months	___ MMR (Measles, Mumps, Rubella)
4 months	___	___	24 months	___ HBPV (Hib)
6 months	___	___	Prior to school	___ HepB
18 months	___	___		
4-5 years	___	___		

**Child's Peer Relationships**

\_\_\_ Spontaneous  Follower  Leader  Difficulty making friends  
\_\_\_ Makes friends easily  Long-time friends  Shares easily  Bullying/being bullied  
\_\_\_ Other (describe) \_\_\_\_\_  
Social Skills:  Good  Average  Poor

**Cultural/Ethnic**

To which cultural or ethnic group, if any, does your child belong? \_\_\_\_\_  
Is he/she experiencing any problems due to cultural or ethnic issues?  No  Yes  
If Yes, describe \_\_\_\_\_  
Other cultural/ethnic information \_\_\_\_\_

**Spiritual/Religious**

How important to you are spiritual matters to your child?  Not at all  Little  Moderate  Much  
Is he/she affiliated with a spiritual or religious group?  No  Yes  
If Yes, describe \_\_\_\_\_  
Was he/she raised within a spiritual or religious group?  No  Yes  
If Yes, describe \_\_\_\_\_  
Would you like your spiritual/religious beliefs incorporated into your child's counseling?  No  Yes  
If Yes, describe \_\_\_\_\_

**Child's Current Legal Status**

Is your child mandated for treatment?  No  Yes  
If yes, explain: \_\_\_\_\_  
Is your child involved in any active cases (traffic, civil, criminal)?  No  Yes  
If Yes, please describe and indicate the court and hearing/trial dates and charges \_\_\_\_\_  
Are you presently on probation or parole?  No  Yes  
If Yes, please describe \_\_\_\_\_

**Child's Past Legal History**

Traffic violations  Yes  No                      DWI, DUI, etc.  Yes  No  
Criminal involvement  Yes  No                      Civil involvement  Yes  No

If you responded Yes to any of the above, please fill in the following information.

Charges	Date	Where (city)	Results
_____	_____	_____	_____
_____	_____	_____	_____

**Education**

Current school \_\_\_\_\_ School phone number \_\_\_\_\_  
Type of school  Public  Private  Home schooled  
Grade \_\_\_\_\_ Teacher \_\_\_\_\_ School Counselor \_\_\_\_\_  
In special education or gifted program?  No  Yes If Yes, describe \_\_\_\_\_  
Has child ever been held back in school?  No  Yes If Yes, describe \_\_\_\_\_  
Which subjects does the child enjoy in school? \_\_\_\_\_  
Which subjects does the child dislike in school? \_\_\_\_\_  
What grades does the child usually receive in school? \_\_\_\_\_  
Have there been any recent changes in the child's grades?  No  Yes  
If Yes, describe \_\_\_\_\_  
Has the child been tested psychologically?  No  Yes  
If Yes, describe (and bring reports) \_\_\_\_\_  
Current IEP/504 Plan in place at school?  Yes  No  
Literacy Level (if known)  Limited (0-275)  Minimal (276 – 325)  High (326 and higher)

**Feelings about School Work** Check the descriptions that specifically relate to your child.

Anxious  Passive  Enthusiastic  Fearful  
 Eager  No expression  Bored  Rebellious  
 Other (describe) \_\_\_\_\_

**Approach to School Work**

Organized  Industrious  Responsible  Interested  
 Self-directed  No initiative  Refuses  Does only what is expected  
 Sloppy  Disorganized  Cooperative  Does not complete assignments  
 Other (describe) \_\_\_\_\_

**Performance in School (Parent's/Guardian's Opinion)**

Satisfactory  Underachiever  Overachiever  Other (Describe) \_\_\_\_\_  
Would you like to have the therapist have communication with the school?  Yes  No

**Work**

If the child is involved in a vocational program or works a job, please fill in the following  
What is the child's attitude toward work?  Poor  Average  Good  Excellent  
Current employer \_\_\_\_\_ Position \_\_\_\_\_ Hours per week \_\_\_\_\_  
How have the child's grades in school been affected since working?  Lower  Same  Higher

**Leisure/Recreational**

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, school activities, scouts)

Activities	How often now?	How often in the past?
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Media/Electronics Use:**

Cellphone  Texting  Computer  Facebook  Video Games  
 Other (Describe) \_\_\_\_\_

Number of Hours/Day \_\_\_\_\_

Do you have conflicts regarding this? (Describe) \_\_\_\_\_

**Current Annual Income:** \$ \_\_\_\_\_ Personal income \$ \_\_\_\_\_ Household Income

Parents' Work: Father:  Full Time  Part Time  Temp  Laid-off  Disabled  Retired  Student  
Mother  Full Time  Part Time  Temp  Laid-off  Disabled  Retired  Student

**Medical/Physical Health Condition** (Check any problem areas your child has or has had)

For each illness listed below, choose a single answer that best describes your child's health history:

Condition	Currently	In Past	Never	Condition	Currently	In Past	Never
Anemia				Miscarriage			
Appetite Change				Loss of Consciousness			
Asthma				Memory Loss			
Arthritis				Multiple Sclerosis			
Back Pain				Numbness			
Blood In Stool				Pain (Daily, Longer than 2 weeks)			
Blurred Vision				Palpitations			
Caffeine Use				Paralysis			
Chest Pain				Rheumatic Fever			
Chicken Pox				Seizures			
Chronic Cough				Shortness of Breath			
Colitis or Irritable Bowel				Skin Disease			
Confusion or Disorientation				Sleep Apnea			
Constipation				Sleep Difficulties			
Diabetes				Stroke or TIA			
Diarrhea				Swallowing Difficulty			
Dizziness				Dental Problems			
Emphysema				Thyroid Disease			
Fainting				Tuberculosis			
Glaucoma				Ulcers or Indigestion			
Head Injury				Urination Difficulty			
Headaches (Frequent)				Sexually Transmitted Disease			
Hearing Loss				HIV/AIDS/Weakness			
Heart Disease				Recent Weight Gain			
Hepatitis				Recent Weight Loss			
Malnutrition				Other:			



Any other medical conditions that the therapist should be aware of? \_\_\_\_\_

Do any of these illnesses significantly challenge or limit your child's ability to function at school or at home?  
 If yes, please provide details: \_\_\_\_\_

List any other of your child's current health concerns: \_\_\_\_\_

List any recent health or physical changes: \_\_\_\_\_

**Please list all of your child's current prescription and non-prescription (over-the-counter) medications:**

Name of your current medicine	What do you use it for?	When did you begin taking it?	What is the strength of each tablet or capsule?	What dose do you take, and how often?	Name of prescribing physician
Example: "Amoxicillin"	Strep Throat	11/1/2017	1 table = 250 mg.	1 tablet, 3 times a day at meals	Dr. Smith

**Please list all psychiatric medications that your child has taken in the past:**

Name of your previous medicine	What did you use it for?	How long did you take it?	When did you stop taking it?	Why was it stopped?	Was the medication effective?
Example: "Lexapro"	Anxiety	6 months	9 months ago	Improved condition	Yes/ No

**Please list all nutritional and herbal supplements that your child currently takes:**

\_\_\_\_\_

**Medication Allergies:** \_\_\_\_\_

Does your child take psychiatric medication? If yes, which type? \_\_\_\_\_

Who prescribes these medications?  Primary Care Physician  Psychiatrist

Describe child's overall compliance with the above medications \_\_\_\_\_

**Hospital of choice** \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

**Most recent examinations**

Type of examination	Date of most recent visit	Results
Physical examination	_____	_____
Dental examination	_____	_____
Vision examination	_____	_____
Hearing examination	_____	_____

**Physical Activity Level:**  Low  Medium  High

## Physical Family Health History

Have any of the following diseases occurred among the child's blood relatives? (parents, siblings, aunts, uncles or grandparents) Check those which apply

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Allergies         | <input type="checkbox"/> Deafness            | <input type="checkbox"/> Muscular Dystrophy        |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Perceptual motor disorder |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Glandular problems  | <input type="checkbox"/> Seizures                  |
| <input type="checkbox"/> Bleeding tendency | <input type="checkbox"/> Heart diseases      | <input type="checkbox"/> Spinal Bifida             |
| <input type="checkbox"/> Blindness         | <input type="checkbox"/> High blood pressure |  |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> Kidney disease      |  |
| <input type="checkbox"/> Cerebral Palsy    | <input type="checkbox"/> Mental Retardation  |  |
| <input type="checkbox"/> Cleft lips        | <input type="checkbox"/> Migraines           |  |
| <input type="checkbox"/> Cleft palate      | <input type="checkbox"/> Multiple sclerosis  |  |

Comments regarding Family Health \_\_\_\_\_

Child's Height \_\_\_\_\_ Weight \_\_\_\_\_.

## Self Care

### Nutrition:

How many consistent meals is s/he you eating/day? \_\_\_\_\_

Quantity consumed at meals  Low  Medium  High

Explain: \_\_\_\_\_

Quality of food eaten  Low  Medium  High

Explain: \_\_\_\_\_

Is there anything notable about your child's diet, appetite (gluten free, etc)? \_\_\_\_\_

Any foods avoided or does s/he only eat certain foods? \_\_\_\_\_

Does your child eat non-edible items? \_\_\_\_\_

### Sleep:

How many hours of sleep does your child receive in a typical night? \_\_\_\_\_ Hours

Any problems:  Falling asleep  Staying asleep

How many hours does s/he need to feel rested? \_\_\_\_\_ Hours

### Exercise:

Does your child receive regular exercise? Explain type: \_\_\_\_\_

often \_\_\_\_\_/week/month

How long does s/he exercise? \_\_\_\_\_min/hours

How

### Disabilities:

Does your child have any physical/psychological disabilities?  Yes  No

Explain \_\_\_\_\_

Do you feel he/she has made an adjustment to the disability/disorder?  Yes  No

Does your child have any need for assistive technology in the provision of counseling services?

No  Yes Explain \_\_\_\_\_

List **Family** history of mental illness/substance abuse:

Mother = mo; Father = fa; Sibling = s; Grandmother = gm; Grandfather = gf

Family Psychiatric History of:	Currently	In the Past	Never
ADHD			
Alcohol Abuse			
Drug Abuse			
Depression			
Anxiety			
Manic Depression (Bipolar)			
Schizophrenia			
Suicide Attempt			
Nervous Breakdown			
Panic Attacks			
Psychiatric Hospitalizations			

Do any of these illnesses significantly challenge or limit your child's ability to function at work or at home?  
If yes, please provide details:

---



---

List **Child's** history of mental illness/substance abuse:

Personal (Child's) Psychiatric History of:	Currently	In the Past	Never
ADHD			
Substance Abuse			
Anxiety			
Depression			
Manic Depression (Bipolar)			
Schizophrenia			
Suicide Attempt			
Nervous Breakdown			
Panic Attacks			
Psychiatric Hospitalizations			

Any additional information that you believe would assist us in understanding your child/adolescent?

---



---



---

Drug Type	Method	Age first Use	Age Last Use	Age of Onset/ of Heavy Use	Number of days used in last 30 days	Used in the last 48 Hours ?	Used as a Prescription?	Date of Last Use	Amount Used Daily	Amount Used Weekly	Drug of Choice?
Alcohol											
Heroin											
Other Opiates/ Painkillers											
Barb/Sedatives/ Hypnotics											
Other Sedatives											
Tranquilizers											
Meth/Stimulants											
Cocaine											
Crack											
Hallucinogens/ PCP											
Cannabis											
Inhalants											
Antidepressants											
Over the Counter											
Nicotine											
Caffeine											
Steroids											
Methadone/Sub-oxone											
Benzodiazepines											
Other											

**Substance(s) of preference**

1. \_\_\_\_\_ 3. \_\_\_\_\_  
 2. \_\_\_\_\_ 4. \_\_\_\_\_

Describe when and where your child typically use substances \_\_\_\_\_

---

Describe any changes in his/her use patterns \_\_\_\_\_

---

Describe how your child's use has affected your family or friends \_\_\_\_\_

---

**Reason(s) for use**

- Addicted       Build confidence       Escape       Self-medication  
 Socialization       Taste       Other (specify) \_\_\_\_\_

How do you believe your substance use affects your child's life? \_\_\_\_\_

Who or what has helped him/her in stopping or limiting your use? \_\_\_\_\_

**Substance Use continued:**

- Has your child's use of alcohol or drugs interfered with his/her obligations at work?
- Has your child's use of alcohol or drugs interfered with his/her obligations at school?
- Has your child's use of alcohol or drugs interfered with his/her obligations at home?
- Has your child's used alcohol or drugs while driving a car or truck?
- Has your child used alcohol or drugs while operating machinery?
- Has your child ever been arrested as a result of drinking or using drugs?
- Has your child continued to use alcohol or drugs despite having problems caused by the effects of the substance?

- Have you child ever used more alcohol or drugs in order to achieve the desired effect?
- Has there become a markedly diminished effect with the continued use of the same amount of the substance?
- Has your child ever needed to take a drink or use a drug in the morning in order to relieve a hangover?
- Has your child ever used substances in larger amounts or over a longer period of time than was initially intended?
- Has your child's attempted to cut down or control the amount of drinking or drug use without success?
- Has your child spent a great amount of time in activities necessary to obtain the alcohol or drugs?
- Have important social, occupational, or recreational activities been given up or reduced because of his/her use of alcohol or drugs?
- Has your child continued to use alcohol or drugs despite knowing that physical, psychological, or legal problems are likely to occur?

Do you believe the child is suicidal at this time?  No  Yes

If Yes, explain \_\_\_\_\_

Do you believe the child is homicidal at this time:  No  Yes

If yes, explain \_\_\_\_\_

Is your child engaged in any risk taking behaviors?  No  Yes

If Yes, describe \_\_\_\_\_

\_\_\_\_\_  
Signature of person filling out form

\_\_\_\_\_  
Date

**For Staff Use**

Therapist's comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Therapist's signature/ credentials \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Supervisor's comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Physical exam:  Suggested  Not suggested

Supervisor's signature/credentials \* \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

(Certifies case assignment, level of care and need for exam)

\*The Medical Director's signature on the assessment form signifies his review of the information contained in this screening form.

Therapist's response to supervisor's remarks \_\_\_\_\_

\_\_\_\_\_

Therapist's signature/credentials \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_